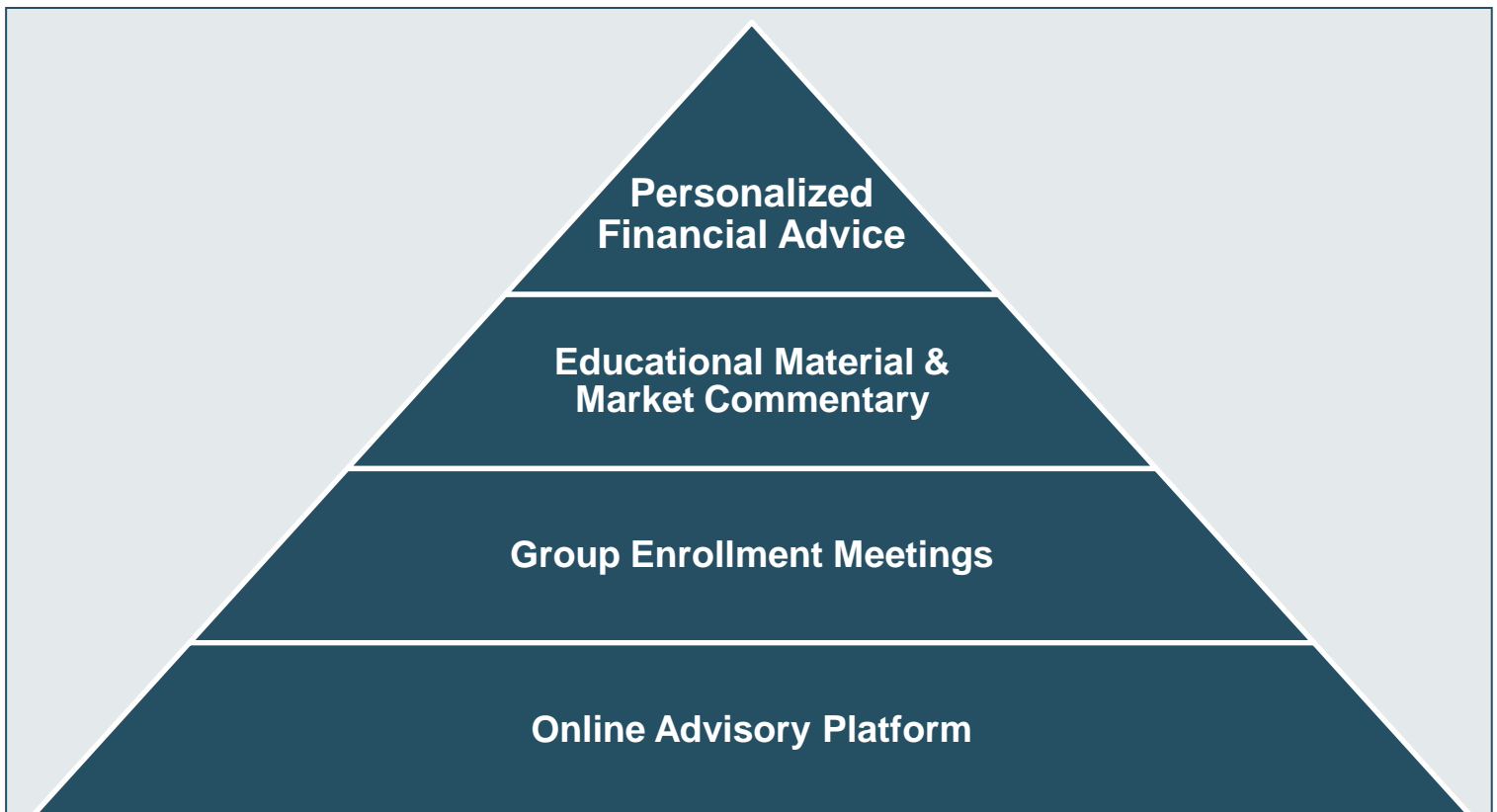


Employee Investment Advice & Education

High participation rates are one of the most significant measures of a plan's success. More than ever, employees are actively seeking investment advice in achieving their financial goals. Personal attention and interaction is the key to achieving a comfortable life in retirement.

A strong participant-education program can dramatically improve participation rates by increasing deferral rates and enhancing the diversification of participant accounts.



Money Intel's advisors can help your employees reach their goals by:

Providing plan education, enrollment meetings, and personalized financial advice
Monitoring employees' portfolios even if employees aren't
Communicating with employees on their terms